

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF (Lux) Master S.a.r.l.  
Name of Transferee

Name and Address where notices to transferee should be sent:  
CVI GVF (Lux) Master S.a.r.l.  
C/O Carval Investors UK Limited  
Knowle Hill Park  
Fairmile Lane  
Cobham  
Surrey  
KT11 2PD  
UK

Attn: Annemarie Jacobsen  
Email: [Annemarie.jacobsen@carval.com](mailto:Annemarie.jacobsen@carval.com)  
Tel: 00 44 1932 86 1594  
Fax: 00 44 1932 576 012

Phone: 00 44 1932 86 1594  
Last Four Digits of Acct #: \_\_\_\_\_

Goldman Sachs Lending Partners LLC  
Name of Transferor

Court Claim # (if known): 29889, amending Claim 17599  
Amount of Claim: \$46,360,344.56  
Date Claim Filed: 9/22/2009 for Claim 29889 and 9/18/2009 for Claim 17599  
Debtor: Lehman Brothers Holdings Inc.

Phone: 212-902-1040  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_ Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.  
*[Signature]*

BY CARVAL INVESTORS UK LTD

By: Reagan  
Name of Transferee/Transferee's Agent

Date: 6<sup>th</sup> August 2010

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.